Terms and Conditions

We are pleased to introduce the Web Wallet payment facility for the following modules:

- Corporate Agents Training Module
- Insurance Marketing Firm (IMF)
- Web Aggregators
- Insurance Broker (Authorised Verifier)
- Insurance Brokers
- Point of Sales person
- Insurance Agent

Following are the conditions for the use of Web Wallet System

- 1. Access to the Web Wallet will be only through the Login ID and Password.
- 2. The Corporates can decide the funds to be transferred in the Web Wallet system through the Deposit Calculation screen.
- 3. The funds to be transferred in III account towards the advance of Web Wallet system through NEFT or RTGS.
- 4. The minimum amount to be transferred in the Web Wallet Account is Rs.30, 000/-+ Taxes. There is no upper limit for the funds to be kept in the Web Wallet Account.
- 5. III will update the confirmation of funds received through NEFT or RTGS in the Web Wallet by maximum two working days.
- 6. SMS, Email alerts will be sent to the corporates after the confirmation of funds received at III and after each transaction.
- 7. The Web Wallet Account will be debited for the amount equivalent to the fees of the candidates registered by them.
- 8. The amount lying in the Web Wallet of one module/one login cannot be utilized for another module/login.
- 9. CGST/SGST/IGST will be applicable at the time of payment of advance amount in the Web Wallet.
- 10. If you want to deduct TDS, you can select the option TDS as "Yes". The Corporates will have to deposit the TDS amount with the Income Tax authorities immediately after the deduction of the TDS amount under the PAN No. of Insurance Institute of India.
- 11. No CGST/SGST/IGST Tax or TDS will be applicable at the time of transaction.
- 12. Company can save bank charges on per transactions.

Web Wallet Process

Steps to make the payment towards Web-Wallet Payment

Creation of company profile.

Company has to create company profile. After creation of company profile company will get log in and password. Company must have login id and password of Insurance Institute of India website to use web-Wallet facility

If company profile is not created, then go to following link to create your company profile.

[if you have already have id and password, please ignore this step]

https://www.insuranceinstituteofindia.com/web/guest/to-create-company-profile



Please visit www.insuranceinstituteofindia.com

Sign in with login id and password



Please enter your **Company** Login details of <u>www.insuranceinstuteofindia.com</u> portal.

प्रसार के किल्लान प्रियोग के सारतीय बीमा संस्थान INSURANCE INSTITUTE OF INDIA	
	Enter your Login Name and Password Login Name
	LOGIN CLEAR
	Portod Password Reset Password New
	Forgot Username(Registered Candidates)

Select the option Web Wallet-Enter UTR no of Neft payment

				-				
🕅 Home About us	Examinations	IRDAI Examinations Stud	y Material	Affiliates	Contact us	FAQs	Sitemap	Useful Links
Associated Institutes-	Year 2023 - Click	POSP/Insurance Agents	OSP/Insurance Agents Schedule for the Month of Decembe					
		Corporate Agents		Importa	nt Information			
	1000	Insurance Marketing Firm	ance Dalla	Profess	ional Examinat	ion		
Lees Val	A	Web Aggregators		Registra	ation/Paper En	ollment		
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		Authorised Verifiers		General	General Insurance"			
			Web Wallet WebWallet		Terms &			
		To create company profile	Condition	Conditions		d Insurance	ce	
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he to Insurance Institut	e of India	Update GSTIN	Web wall	et Calculato	or &			
rance Institute of India form	erly known as Federati	Broker Online Training -	Fund Reg	liest				
blished in the year 1955, fo	the purpose of promo	Fresher	Enter UTR no of NEFT		-T			
and training provider I.I.I. is closely associated with		Broker Online Training -	payment	payment				
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omice	Evonte	Web Service	Invoice-c	Invoice-cum Receipt				
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Below screen will appear the click on Yes

eb Wallet
Web Wallet not present !!! Do you want to create new Web Wallet ?
Yes
e

Deposit amount calculation

To check the calculation for web wallet amount deposit use the below option.



By using web wallet, **you can save charges** which are deducted if payment done by online mode (Debit Card/ Credit Card / Internet Banking).

Web Wallet Deposit Amount Calculator									
Your Current Balance : 0	Our Current Balance : 0								
We have noted that your company is not registered under GSTIN Your company State is Haryana									
Advance Amount : Do you want to deduct TDS : No Calculate Deposit Amount									
	Advance	Amount							
	Add : IG	ST (18%)				Save calculations for raising	g new fund request		
	TDS Applied Or	Amount				Fund request.	Sava		
Net amount to be o acco	deposited into the ount through NEF1	I.I.I. bank / RTGS							
	Please make pay	ments through NEFT/RTGS	into III Bank Acc	ount. Follo	owing are the b	oank account details :			
If you select TDS -> Yes,Y	ou have to pay the TDS	e TDS amount to the Incom 5 -> No, You need not to pay	ne Tax Authority y the TDS amou	and have	to send us th Income Tax A	ne TDS Certificate immedia uthority.	tely and if you select		
Bank Name :	Axis Bank Ltd.	Beneficiary Name :	Insurance Ins	titute of Ir	idia	Beneficiary A/c. No :	004010100143462		
RTGS IFSC Code No :	UTIB0000004	Branch Address :	Sir P M Road,	Fort, Mum	bai - 400001	SWIFT Code No. :	AXISINBB004		
MICR Code No. :	400211002	Beneficiary Address :	Plot No. C-46, Mumbai - 40005	G Block, N	lear American	Consulate, Bandra Kurla Co	mplex, Bandra(E)		
Please search the previous amount calculations :									
Date: From : * 18-04-2022	Date: From : 18-04-2022 To : 18-10-2022 Search								
		Sorry!! Previous Pending	Fund Request (Calculatio	ns Not Found				

You have to enter advance amount, the system will calculate as per follows:

You can save Web Wallet fund request in 2 ways

- 1) TDS-Yes.
- 2) TDS-NO

If TDS selected as YES while calculating the amount company/ corporate you have to make the payment to Income Tax Department towards TDS and share TDS certificate for same amount on quarterly basis.

1) TDS-Yes.

Advance Amount (Base Amount)	100000
add CGST - 9%	9000
add SGST - 9%	9000
less TDS - 10%	10000
NET Amount	108000

Please select the GSTIN state and GSTIN Number Click on Calculate Deposit Amount

Web Wallet Deposit Amount Calculator	
Your Current Balance	
	Carden will be added as involve Discourse from the same
After approval of the Fund Request, no changes in t	the invoice shall be possible.
Please Select GSTIN State* :	GSTIN No.:
If you select TDS -> Yes,You have to pay the TDS an	mount to the Income Tax Authority and have to send us the TDS Certificate immediately.
Advance Amount : 100000	Do you want to deduct TDS : (Yes Calculate Deposit Amount)
Advance Amount . 100000	

Below Figures will reflect on portal

Web Wallet Deposit Amount Calculator										
Your Current Balance :										
The following GSTIN No GSTIN After approval of the Fund Request, no changes in	The following GSTIN Note GSTIN State GSTIN State Will be printed on invoice. Please confirm the same. After approval of the Fund Request, no changes in the invoice shall be possible.									
Please Select GSTIN State* :	GSTIN No.:									
If you select TDS -> Yes,You have to pay the TDS an Advance Amount : 100000	If you select TDS -> Yes,You have to pay the TDS amount to the Income Tax Authority and have to send us the TDS Certificate immediately. Advance Amount : 100000 Do you want to deduct TDS : Yes Calculate Deposit Amount									
Advance Amount Add : CGST (9% Add : SGST (9% Less : TDS (10% TDS Applied On Amount Net amount to be deposited into the I.I.I. ban	100000 9000 9000 10000 100000 100000 108000.00	Save calculations for raising new fund request								

Click on Fund Request Save

E

Web Wallet Deposit Amount Calculator									
Your Current Balance :									
The following GSTIN Note and a construction of the function of the function of the function of the fund Request, no changes in the invoice shall be possible.									
Please Select GSTIN State* :	GSTIN No.:								
If you select TDS -> Yes,You have to pay the TDS amount to the Income Tax Authority and have to send us the TDS Certificate immediately.									
Advance Amount : 100000	Do you want to deduct TDS : Yes 🗸	Calculate Deposit Amount							
Advance Amount	100000								
Add : CGST (9%)	9000								
Add : SGST (9%)	9000	Save calculations for raising new fund request							
Less : TDS (10%)	10000								
TDS Applied On Amount	100000	Fund request - Save							
Net amount to be deposited into the I.I.I. ban account through NEFT / RTGS	108000.00								

It will show the message for fund request saved.

Web Wallet Deposit Amount Calculator								
		Deposit amount of	alculation save	ed successfully !!!	>			
Your Current Balance : 50	13000							
Please Select GSTIN State*	:Select	🗸						
Advance Amount :		Do you want to d	leduct TDS :	No 🗸	1	Calculate Depos	it Amount	
Advance Amount TDS Applied On Amount Net amount to be deposited into the I.I.I. bank account through NET / RTCS							st	
If you select TDS -> Yes,	Please make pay fou have to pay the TDS	yments through NEFT/RTGS e TDS amount to the Incon § -> No, You need not to pa	into III Bank Ac ne Tax Authority y the TDS amo	count. Following an y and have to send unt to the Income	e the ban I us the T Tax Auth	k account details : TDS Certificate immedia ority.	ately and If you	select
Bank Name :	Axis Bank Ltd.	Beneficiary Name :	Insurance Ins	titute of India		Beneficiary A/c. No :	004010100143	3462
RTGS IFSC Code No :	UTIB0000004	Branch Address :	Sir P M Road,	Fort, Mumbai - 400	001	SWIFT Code No. :	AXISINBB004	
MICR Code No.: 400211002 Beneficiary Address : Plot No. C-46, G Block, Near American Consulate, Bandra Kurla Complex, Bandra(E) Mumbai - 400051								E)
Please search the previous amount calculations : Date: From : * 22-03-2022 To : * 22-09-2022 Search								
Select Sr.No. Fund Id Bas	se Amount CGST 100000 9000	SGSTIGSTTDS AmountI9000010000	eposit amount 108000 Proce	GSTIN No	GSTI	N State Service Tax Sw 0	vachBharat Tax 0	Krishikalyan Ta 0

Click on proceed if amount deposited to our Account

Web Wallet Fund Request Form							
Type* :	Select •						
Transaction Date * :							
Advance Amount :	100000						
Deposit Amount :	108000						
Name of Bank Through amount deposited* :							
UTR No./Transaction No* :							
□ I hereby declare that all the details entered are correct.							
sub	mit						

Enter the details and click on submit

Web Wallet Fund Request Form						
Type* :	NEFT V					
Transaction Date * :	22-09-2022					
Advance Amount :	100000					
Deposit Amount :	108000					
Name of Bank Through amount deposited* :	ICICI Bank					
UTR No./Transaction No* :	NEFT/00027192344					
I hereby declare that all the details entered are correct.						
subr	mit					

It will show the message. Fund request It will reflect in list

Web Wallet Deposit Amount Calculator									
		Fund requ	est raised successfully		>				
Your Current Balance :									
Please Select GSTIN State* :	Select	- •							
Advance Amount :		Do you want to o	ieduct TDS : No	~	Calculate Deposit	Amount			
Net amount to be dep accoun	Advance Amount TDS Applied On Amount Net amount to be deposited into the I.I. bank Fund request - Save Fund request - Save								
If you select TDS -> Yes You	Please make pay	ments through NEFT/RTGS	into III Bank Account. Fo	blowing are the t	bank account details :	tely and If you select			
	TDS	-> No, You need not to pa	y the TDS amount to the	e Income Tax A	uthority.	iony and in you concer			
Bank Name :	Axis Bank Ltd.	Beneficiary Name :	Insurance Institute of	India	Beneficiary A/c. No :	004010100143462			
RTGS IFSC Code No :	UTIB0000004	Branch Address :	Sir P M Road, Fort, Mu	mbai - 400001	SWIFT Code No. :	AXISINBB004			
MICR Code No. :	400211002	Beneficiary Address :	Plot No. C-46, G Block, Mumbai - 400051	, Near American	Consulate, Bandra Kurla Col	nplex, Bandra(E)			
Please search the previous a Date: From : * 22-03-2022	Please search the previous amount calculations : Date: From : 122-03-2022 To : 1 22-09-2022 Search								
III Pending Requests:	III Pending Requests:								
Sr.No. Fund Base Amount CGS	T SGST IGST	TDS Deposit Amount GST	IN No GSTIN State	Request Raised Date	ansaction UTR No.	Bank Name	Status	Approved/Rejected Date	
1 22105 100000 9000	9000 0	10000 108000		22-09-2022 22	2-09-2022		Pending with Maker	\sim	

If TDS selected as No

Advance Amount (Base Amount)	100000
add CGST - 9%	9000
add SGST - 9%	9000
less TDS - 10%	0
NET Amount	118000

Please select the GSTIN state and GSTIN Number Click on Calculate Deposit Amount

Web Wallet Deposit Amount Calculator								
Your Current Balance :								
The following GSTIN No. GSTIN State: GSTIN State: Will be printed on invoice. Please confirm the same. After approval of the Fund Request, no changes in the invoice shall be possible.								
Please Select GSTIN State* : GSTIN No.: GSTIN No.:								
Advance Amount : 100000 Do you want to deduct TDS : No Calculate Deposit Amount								

Below Figures will reflect on portal

Web Wallet Deposit Amount Calculator								
Your Current Balance :								
The following GSTIN Notice of the following GSTIN After approval of the Fund Request, no changes in t	State: will be printed on invoice. Please he invoice shall be possible.	confirm the same.						
Please Select GSTIN State* :	GSTIN No.:							
Advance Amount : 100000	Do you want to deduct TDS : No	Calculate Deposit Amount						
Advance Amount	100000							
Add : CGST (9%)	9000							
Add : SGST (9%)	9000	Save calculations for raising new fund request						
Less : TDS (10%)	0	Fund request Source						
TDS Applied On Amount	0	Fund request - Save						
Net amount to be deposited into the I.I.I. bank account through NEFT / RTGS	118000.00							

Click on Fund Request save

Web Wallet Deposit Amount Calculator		
Your Current Balance :		
The following GSTIN No. GSTIN GSTIN After approval of the Fund Request, no changes in the	State: will be printed on invoice. Please ne invoice shall be possible.	confirm the same.
Please Select GSTIN State* :	GSTIN No.:	
Advance Amount : 100000	Do you want to deduct TDS : No 🗸	Calculate Deposit Amount
Advance Amount	100000	
Add : CGST (9%)	9000	
Add : SGST (9%)	9000	Save calculations for raising new fund request
Less : TDS (10%)	0	
TDS Applied On Amount	0	Fund request - Save
Net amount to be deposited into the I.I.I. bank account through NEFT / RTGS	118000.00	

It will show the message for fund request saved. Click on proceed if amount deposited to our Account

Web Wallet Deposit	Amount Calcula	tor						
		Deposit amount of	alculation sav	ed successfi	ily !!! >			
Your Current Balance : 46	325							
Please Select GSTIN State	Select							
New Oriect Contraction	. Center							
Advance Amount :		Do you want to d	educt TDS :	No	~	Calculate Deposit	Amount	
	Advance TDS Applied On	Amount				Save calculations for raising	new fund request	
Net amount to be d	eposited into the I	J.J. bank				Fund request -	Save	
acco	unt through NEFT	RIGS						-
	Please make pay	ments through NEFT/RTGS	into III Bank A	ccount. Follow	ing are the b	ank account details :		
If you select TDS -> Yes,1	fou have to pay the TDS	e TDS amount to the Incom i -> No, You need not to pay	e Tax Authori y the TDS amo	ty and have to sunt to the Inc	ome Tax A	e TDS Certificate immedia uthority.	tely and If you select	
Bank Name :	Axis Bank Ltd.	Beneficiary Name :	Insurance In	stitute of Ind	8	Beneficiary A/c. No :	004010100143462	1
RTGS IFSC Code No :	UTIB0000004	Branch Address :	Sir P M Road	, Fort, Mumba	- 400001	SWIFT Code No. :	AXISINBB004	
MICR Code No. :	400211002	Beneficiary Address :	Plot No. C-46 Mumbai - 400	, G Block, Nei 51	r American	Consulate, Bandra Kurla Co	mplex, Bandra(E)	
								1
Please search the previous	s amount calculati	ons :						
Date: From : 22-03-2022	2	To: * 22-09-2022		📑 Sea	rch			
Select Sr.No. Fund Id Bas	se Amount CGST	SGST IGST TDS Amount D	Alegosit amour	t GSTIN	No GS	TIN State Service Tax Swa	chBharat Tax Krishik	alyan Tax
	100000 9000	9000 0 0	0			0	0	0
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11	Web Aggregators		Registration	/Paper Enr	ollme	nt				
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	To create company profile	Conditio								
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	Web Service	Invoice-	cum Receipt		for					
	Examination Registration	Paymen	t Bifurcation	Report	815.					

Web Wallet	
Your Current Balance : 0	
Do you want to raise new fund request ? Yes	
You have no pending records	

Below screen will show on portal

Web Wallet Fund Request Form								
Туре* :	Select V							
Transaction Date * :								
Advance Amount :	100000							
Deposit Amount :	118000							
Name of Bank Through amount deposited* :								
UTR No./Transaction No* :								
□ I hereby declare that all the details entered are correct.								
su	omit							

Kindly enter the details and click on Submit

Web Wallet Fund Request Form							
Туре* :	NEFT V						
Transaction Date * :	22-09-2022						
Advance Amount :	100000						
Deposit Amount :	118000						
Name of Bank Through amount deposited* :	Axis Bank						
UTR No./Transaction No* :	NEFT/N264222128786165/						
I hereby declare that all the details entered are correct.							
sub	mit						

Web Wallet Deposit Amount Calculator	Web Wallet Deposit Amount Calculator								
	Fund request ra	raised successfully !!!							
Your Current Balance :									
Please Select GSTIN State* :Select									
Advance Amount :	Do you want to deduc	ct TDS : No 🗸	Calculate Deposit Amount	1					
Advance Amo TDS Applied On Amo	unt unt		Save calculations for raising new fund	d request					
Net amount to be deposited into the I.I.I. t account through NEFT / RT	ank GS		Fund request - Save						
Please make paymer	ts through NEFT/RTGS into	III Bank Account. Following are	he bank account details :						
If you select TDS -> Yes,You have to pay the TD TDS -> 1	S amount to the Income Ta: No, You need not to pay the	ax Authority and have to send e TDS amount to the Income Ta	is the TDS Certificate immediately and I x Authority.	If you select					
Bank Name : Axis Bank Ltd.	Beneficiary Name : Ins	surance Institute of India	Beneficiary A/c. No: 004010	100143462					
RTGS IFSC Code No : UTIB0000004	Branch Address : Sir	P M Road, Fort, Mumbai - 4000	01 SWIFT Code No. : AXISINE	BB004					
MICR Code No. : 400211002	Beneficiary Address : Plot Mum	ot No. C-46, G Block, Near Ameri nbai - 400051	G Block, Near American Consulate, Bandra Kurla Complex, Bandra(E) 51						
Please search the previous amount calculations Date: From : * 22-03-2022	то : * <mark>22-09-2022</mark>	Search							
III Pending Requests:	III Pending Requests:								
Sr.No. Fund Base CGST SGST IGST TDS	Deposit GSTIN No Amount	GSTIN State Request Raised Date Tra	nsaction UTR No. Date	Bank I	Name Status Appr				
1 22103 100000 9000 9000 0 0	118000	22-09-2022 22-	09-2022		Pending with Maker				

Please make payments through NEFT/RTGS into III Bank Account. Following are the bank account details :

Please make payments through NEFT/RTGS into III Bank Account. Following are the bank account details :									
If you select TDS -> Yes, You have to pay the TDS amount to the Income Tax Authority and have to send us the TDS Certificate immediately and If you select TDS -> No, You need not to pay the TDS amount to the Income Tax Authority.									
Bank Name :	Axis Bank Ltd.	Beneficiary Name :	e: Insurance Institute of India Beneficiary A/c. No : 004010100143462						
RTGS IFSC Code No :	UTIB0000004	Branch Address :	Sir P M Road, Fort, Mumbai - 400001	SWIFT Code No. :	AXISINBB004				
MICR Code No. :	400211002	Beneficiary Address :	Plot No. C-46, G Block, Near American Consulate, Bandra Kurla Complex, Bandra(E) Mumbai - 400051						

After amount deposited to Insurance Institute of India's account the fund request will be approved by our team. You can check your request through IRDAI Examination - Web Wallet – Generation of Web wallet Invoice cum Receipt

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			Insurance Marketing	arance	Professional	I Examination					
3						Registration/Paper Enrollment					
			Insurance Brokers-			International	I Certification	n "Life &			
			Authorised Verifiers			General Insu	irance"				
	-0		Web Wallet		WebWal	llet Terms &	nt b	tween			
			To create company p	rofile	Conditio	ons	d In	surance			
		Profile		Web wa	llet Help Man	iual					
Jrance Institute of India formerly known as Federation o		Update GSTIN	Web wa	llet Calculato	or &						
		Broker Online Training - Fund Request									
qualifications are hel	id in estee	m both by the regulate	Fresher Enter UTR no of NEFT				•				
in and training provide	r I.I.I. is cl	osely associated with all	Broker Online Trainin	e Training - payment			allot	_			
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After selection of above menu below screen will appear.

Invoice cum Receipt is available for download in pdf and excel format.

🕅 Home About us Examinati	ons IRDAI Examinations Study Material Affil	iates Placement Assistance Help Desk Useful	Links Contact us FAQs Sitemap	
Web Wallet Invoice Receipt Download Form				
Fund Request Date From :* 01-01-2019 Image: To :* 30-01-2020 Image: To :* 30-01-2020 </td <td>Status : Åpproved Requests ♥ ▼ Search</td> <td></td> <td></td> <td></td>	Status : Åpproved Requests ♥ ▼ Search			
Sr.No. Fund Id Corporate Id Corporate Name	Invoice No. Invoice Date Base Amount CGST SGST IGS	ST TDS Applicable TDS Deposit amount GSTIN No	GSTIN State Service Tax Swachbharat Tax Krishik	alyan Tax Status
1 21552 1132 4	27112019-323 27-11-2019 300000 0 0 540	00 No 0 354000	Tamil Nadu O O	0 Approved By Checker Download Receipt

After making payment through Web wallet from Training you will check through Payment Bifurcation report

Path IRDAI Examination- Web Wallet -Payment bifrucation Report

		cust cogin be	ne : racoa	iy, August 2	J, 2022					
🕅 Home Abou	it us Examinations	IRDAI Examinations	Study	Material	Affiliates	Contact us	FAQs	Sitemap	Useful Links	
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		Corporate Agents			Important Inf	formation				
		Insurance Marketing	Firm	rance	Professional	Examination				
		Web Aggregators			Registration	/Paper Enrollme	ent			
	GP 9 TH	Insurance Brokers-			International	Certification in	"l ife &			
		Authorised Verifiers		<u> </u>	General Insu	irance"	Life G			
		Web Wallet			let Terms &					
		To create company p	rofile	Conditio	ns	nt bet	urance			
		Profile		Web wa	llet Help Man	iual				
o Insurance Institu	te of India	Update GSTIN				r &				
e Institute of India form	erly known as Federation of	Broker Online Trainin	g -	Fund Re	quest					
ied in the year 1955, fo	r the purpose of promoting I	Fresher			TR no of NEF	т				
d training provider I.I.I.	s closely associated with all	Broker Online Trainin	g -	paymen	t					
rance regulatory authori	ity of india, public and private	Renewal				allet	aill			
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ining Programme	🖒 Training Program S	Process For Scribe/Bl	ind							
hedule for the	for the Month of	Candidate								
22 to October 2022	October 2022 al	IC 38 syllabus and st	udy	College Of Insurance						
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51 & III	Pesult of Essay and	History			f	You Tube				

You can get details of candidate register for fresh training and renewal training , amount deposited , utilised amount , balance amount

	with the day manufacture are subscription	भारतीय र्ब NSURANCE INS	ोमा संस्थान तात्पाह OF INDI	न			Search:	Q,						€ <u>sig</u>
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